

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

May 29, 2015

REGISTRATION NO.: 26603

BONDS ISSUED BY: Camdenton Reorganized School District No. R-3

AMOUNT OF ISSUE: \$19,295,000.00 (Refunding and Improvement Bonds)
(A portion of \$43,000,000 authorized) (Series 2015)

COUNTY: Camden, Morgan and
Laclede

DATE OF ISSUE: June 1, 2015

MONTH OF MATURITY: March

PURPOSE OF BONDS: I. For the purpose of refunding outstanding general obligation bonds of the District, \$14,680,000, General Obligation Bonds, Series 2005 (14,420,000) II. For the purpose of constructing a new elementary school at Osage Beach, repairing, renovating and building additions to Hurricane Deck Elementary School and furnishing and equipping said facilities; upgrading safety at existing school facilities; and acquiring buildings, improvements, furnishings and equipment now leased to the District by paying off and retiring outstanding leasehold financing obligations (\$4,875,000)

Rate of Interest	Amount	Maturity
3.000 %	\$ 1,000,000.00	03/01/2023
3.000 %	1,000,000.00	03/01/2024
3.000 %	1,000,000.00	03/01/2025
3.000 %	1,000,000.00	03/01/2026
3.000 %	1,000,000.00	03/01/2027
3.000 %	1,000,000.00	03/01/2028
4.000 %	1,000,000.00	03/01/2029
4.000 %	1,000,000.00	03/01/2030
4.000 %	1,000,000.00	03/01/2031
4.000 %	1,000,000.00	03/01/2032
4.000 %	1,000,000.00	03/01/2033
4.000 %	500,000.00	03/01/2034
4.000 %	7,795,000.00	03/01/2035

ARE BONDS CALLABLE: At the option of the District, bonds maturing on March 1, 2026, may be redeemed and paid prior to maturity on March 1, 2025, and at any time thereafter in whole or in part in such amounts for each maturity as shall be determined by the District (Bonds of less than a full maturity shall be selected in multiples of \$5,000 principal amount in such equitable manner as the Paying Agent shall designate) at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date. At the option of the District, bonds maturing on March 1, 2027, and thereafter may be redeemed and paid prior to maturity on March 1, 2023, and at any time thereafter in whole or in part in such amounts for each maturity as shall be determined by the District (Bonds of less than a full maturity shall be selected in multiples of \$5,000 principal amount in such equitable manner as the Paying Agent shall designate) at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: Commerce Bank, Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: Commerce Bank, Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri

PURCHASE PRICE: \$19,929,969.20

INTEREST RATE: 3.4988%

TAX CREDIT RATE: %

ASSESSED VALUATION: I. Not applicable II. \$1,081,299,571.00

INDEBTEDNESS: (Including this issue) I. Not applicable II. \$71,205,000.00

NOTICE OF ELECTION: I. Not applicable II. Published in the Lake Sun Leader on March 27, 2013; Published in The Reporter on March 20, 2013; Published in the Morgan County Press on March 20 and March 27, 2013; Published in the Leader-Statesman on March 21 and March 28, 2013; Published in The Lebanon Daily Record on March 20 and March 31, 2013

DATE OF ELECTION: April 2, 2013

ELECTION RESULTS: I. Not applicable II. Yes - 2,981 No - 1,537

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable